

Krungsri USD-Foreign Government Bond 6M3 Fund

KFUSD-FGB6M3

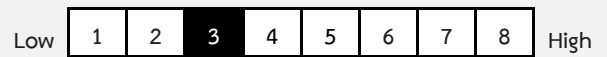
Fund Type / Fund Type based on peer group performance

- Foreign Fixed Income Fund
- Fund investing primarily offshore with foreign investment related risks
- AIMC Category: Miscellaneous

Investment Policy and Management Style

- The fund shall invest with an average net exposure to offshore assets of no less than 80% of the NAV over the accounting year,, focusing on investments in government debt instruments, government bonds, Treasury bills, or bonds and debt instruments issued or guaranteed by foreign government, the Ministry of Finance, or government agencies, with such investments averaging no less than 80% of NAV per accounting year. The remaining of the funds shall invest in government debt instruments, deposits, or deposit-equivalent instruments, and/or corporate debt instruments whose issue rating or issuer rating is in the investment grade, both domestically and internationally.
- For investments in currencies other than the USD, the fund will invest in derivatives contracts to fully hedge against exchange rate risk (fully hedge).
- The Fund may enter into a derivatives contract to hedge against interest rate risks and/or liquidity risks on the debt instruments in which the fund invests, depending on the discretion of the fund manager. This is to ensure that the returns from the debt instruments are aligned with the fund maturity.
- This is a buy-and-hold fund where the fund makes investment once and holds the assets until maturity.

Risk Spectrum



Low to Moderate Risk

Investing mainly in government bonds on average no less than 80% of NAV in an accounting year.

Fund Information

Fund launch date:	25 August 2026
Dividend policy:	None
Fund maturity:	Approximately 6 months
FX hedging:	fully hedged
Performance fee:	No

Fund Manager

Mr. Pongsun Anurat	Start date: 25 August 2026
Mr. Jaturun Sornvai	Start date: 25 August 2026

Benchmark:

There is no benchmark for which this fund will be measured against. This fund is managed in a buy & hold style in order to gain expected return at the specified period and therefore it needs no comparison of the fund performance with the benchmark.

Disclaimer

- Investment in mutual fund is not a money deposit.
- Past performance is not guarantee of future results.

Krungsri Asset Management Co., Ltd. which accepted by CAC.

“Further information about Liquidity Risk Management tools investors can be sourced from Full prospectus”

Full Prospectus


www.krungsriasset.com

Subscription for Investment Units		Redemption of Investment Units	
Subscription Date:	From 19 – 24 August 2026.	Redemption Date:	Upon maturity of the project
Opening hours:	8.30 – 15.30	Opening hours:	-
Minimum Initial Subscription:	100 USD	Minimum redemption:	None
Minimum subsequent subscription:	100 USD	Minimum holding balance:	None
Remark:	- This Fund receives the subscription amount and pay the redemption proceeds in USD. Therefore, investors in this Fund must have a USD Foreign Currency Deposit account (FCD) opened with Kiatnakin Phatra Bank. - The fund does not open for redemption during the project life. The Management Company will process the redemption of investment units by automatically switching in full all Investment units on the business day preceding the expiration of the project life. If the expiry date of the project life falls upon any holiday of the fund / all relevant countries to be announced in the future, the Management Company shall postpone such expiry date to the next business day while the return will be calculated until the previous expiry date before the change as the maturity date of the instruments invested by the Fund has already been determined and cannot be changed according to the additional holiday that may exist in the future. Investors may receive the redemption proceeds at different times, depending on the conditions of each bank where their Foreign Currency Deposit (FCD) account is held.		

Fees Charged to the Fund (% p.a. of NAV)

These fees may reduce investment returns. Investors are advised to consider these fees carefully before investing.

Fees	Maximum Charge	Actual Charge
Management	1.6050	*
Trailer fee: Yes		
Total expenses	1.9474	*

Remark:

- (1) The management company will calculate the management fee based on the security's return as of the investment date, and unitholders will be notified of the actual fee incurred once the investment is completed.
- (2) In the event where fees and expenses charged to the mutual fund are quoted in Thai baht (if any), the fund may apply the foreign exchange rate as the management company deems appropriate, with primary consideration given to the benefit of the unit holders.
- (3) The trailer fee is a part of the management fee.

Fees Charged to Unitholders (% of trading value)

The fees below are charged directly to investors upon each subscription, redemption, or switching transaction.

Fees	Maximum Charge	Actual Charge
Front-end fee	None	None
Back-end fee	None	None
Switching-in fee	None	None
Switching-out fee	None	None
Unit transfer fee	as prescribed by the registrar	as prescribed by the registrar
Transfer fee for subscription and redemption	as set by the financial institution	as set by the financial institution

Remark:

- (1) The above fees and expenses charged to the mutual fund and/or charged to Unitholders include Value Added Tax or Specific Business Tax or other taxes.
- (2) The management company, at its discretion, may adjust the actual fee charged in accordance with the strategy or operating expenses.
- (3) Any fees or other charges imposed on unitholders by the foreign currency deposit bank or by the selling agents for this fund shall be in accordance with the terms and conditions set by such service providers.
- (4) The Management Company reserves the right to waive the transfer fee at its discretion.

Country Allocation*

Country	%NAV
1. Japan	96.00%
2. USA	4.00%

Issuer Allocation*

Issuer	% NAV
1. Ministry of Finance of JAPAN	96.00%
2. United States Government	4.00%

Top Five Holdings *

Holding	% NAV
1. Japan Treasury Discount Bill	96.00%
2. US Treasury Bill	4.00%

Credit Rating Breakdown (%) *

	domestic	national	international
F1+/Fitch (ST)	-	-	100.00%

Remark: *This is an expected investments which may subject to change.

Details on Investment Goals of Krungsri USD-Foreign Government Bond 6M3 Fund

Details of expected portfolio

Instruments in which the fund invests ⁽¹⁾	Credit rating of Issue / issuer ⁽⁵⁾		Yield (per annum) ⁽²⁾	Proportion to fund size ⁽¹⁾	Expected return (per annum) ⁽¹⁾
	National rating	International rating			
Japan Treasury Discount Bill - Japan	-	F1+/ Fitch (ST)	3.91%	96%	3.75%
US Treasury Bill - United States	-	F1+/ Fitch (ST)	3.75%	4%	0.15%
Total					3.90%
Estimated fund expense ⁽³⁾					(0.35%)
Estimated return which unitholder will receive from auto-redemption (per annum) ⁽⁴⁾					3.55%
Duration of security (approximately)					6 months

Remark:

- (1) The Management Company shall exercise discretion in changing assets for investment or investment proportion when the action is taken as necessary and appropriate in the best interest of the investors, provided that the total risk profile of the assets for investment shall not materially change. The management company may consider investing in other debt instruments instead and/or new types of instruments may be added to the above. The example includes, but not limited Kingdom of Thailand (TB), Bank of Thailand (BOT), Government Housing Bank (GHB), Government Saving Bank (GSB), Singapore (SG), Monetary Authority of Singapore (MAS, SG), Germany (GR), Australia (AU), and/or other debt securities under KSAM investment universe.
- (2) Rate of return proposed by the issuers or the sellers is as of 14 August 2026.
- (3) Fund expenses (Management fee included) can be changed as appropriate. In the case where the fund generates greater return than what was disclosed during the IPO period, the Management Company may collect higher management fee than the initially estimated rates but not exceeding the maximum rates as specified in the Fund's Prospectus.
- (4) In case that the Management Company could not invest in the target portfolio due to changing in market conditions, or related tax rate/scheme of the underlying securities has been changed significantly, the unitholders thus may not receive the return at the proposed yield and/or the company may consider not to provide auto-redemption at the proposed rate.
- (5) Credit rating from other credit rating agencies may be different from the above referred credit rating.

Definitions

Maximum Drawdown: The maximum percentage of loss of a fund over the past 5 years (or since inception if the fund has been established for less than 5 years). It is measured from the highest value of the fund's NAV per unit to the lowest value during the period that the NAV per unit is depreciating. The Maximum drawdown is used to assess the risk of possible loss that could occur from investing in a fund.

Recovering Period: A duration of time that let the investors know how long it will take for a fund to recover from a peak of loss to the original level of investment.

FX Hedging: Percentage of foreign currency denominated assets in the investment portfolio that are hedged against foreign exchange risk.

Portfolio Turnover Ratio: The trading frequency of assets in the investment portfolio during a certain period of time. It is calculated by taking either the total amount of new securities purchased or the number of securities sold (whichever is less) over a period of one year, divided by the average net asset value (NAV) of the fund over the corresponding period. A fund with high portfolio turnover indicates that the securities in the portfolio are frequently traded by the fund manager and hence high securities dealing cost. Therefore, investors must take into consideration the performance of the fund in order to determine the cost worthiness of such securities trading transactions.

Yield to Maturity (YTM): The rate of return earned from a debt instrument that is held by the investor until its maturity date. It is calculated from the total coupon payments to be received throughout the maturity of the instrument plus the principal repayments, converted into present discounted value. The YTM is used to measure the rate of return of a fixed income fund by weighting the average yield of each debt instrument in the portfolio. Since YTM is expressed as an annual percentage, it can be used for performance comparison between different fixed income funds with a held-to-maturity investment policy which have similar investment characteristics.

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